



Legacy Scholarship Fund Form

SCHOLARSHIP INFORMATION

I would like to create a legacy scholarship in the name of: _____

COMMITMENT 3 Years 5 Years 10 Years Indefinite Other _ (multi-year commitment required)
 Number of Scholarships: _____ Amount per Scholarship: _____

SCHOLARSHIP QUALIFICATIONS

If you would like this scholarship to be awarded to a candidate based on specific qualifications, beyond what is already established by the overall NGAF Scholarship Program, please specify and provide a description here.

SCHOLARSHIP SELECTION

- I would like to be involved in the selection process for this scholarship
- I will defer selection of this scholarship to the NGA Foundation's Board of Regents

PAYMENT INFORMATION


- I would like to pay my scholarship upfront I would like to be billed for my scholarship annually
 - Check Enclosed
 - Credit Card (please check one)
 - VISA MasterCard Discover Amex

Card Number _____ Name on Card: _____
 Expiration Date: _____ Security Code: _____ Billing Zip code: _____

Authorization Signature _____

CONTACT INFORMATION

Name: _____ Company (if applicable): _____
 Phone Number: _____ Email: _____
 City: _____ State: _____ Zip Code: _____
 If other than above, please send invoice to: _____



Please return this form to:
 NGA Foundation • nga-foundation@nationalgrocers.org
 601 Pennsylvania Ave, NW • North Building, Suite 375
 Washington, DC 20004

The NGA Foundation is a 501(c)3 Charitable Organization, EIN#541634757. All donations are tax-deductible for the full amount less the value of any goods and services received. Please consult your tax professional for questions regarding deductibility.



Legacy Scholarship Fund Form

This fund agreement is made between The NGA Foundation (hereby known as the “Foundation”) and _____ (hereby known as the “Donor”) to establish a scholarship fund of the Foundation.

1. CREATION OF THE FUND

In order to create a Legacy Scholarship, the Foundation requires a multi-year commitment to fund a scholarship amount starting at \$1,000, in addition to the payment of an administrative fee of \$150 per scholarship, per year. The donor hereby agrees to contribute the amount specified each year for the duration of their scholarship commitment to create a Legacy scholarship fund in their name. All contributions to the fund shall be administered pursuant to the terms outlined in this agreement. The Foundation will accept payments of the Legacy fund up front, for the duration of the commitment, or on an annual basis. Scholarship funds, including the administrative fee, due to the Foundation annually will be invoiced by the end of June each calendar year and must be paid within 30 days. The fund shall be held by the NGA Foundation.

2. PURPOSE OF THE FUND

The purpose of this scholarship fund is to provide tuition and/or housing assistance for the college or post-graduate education of a student in the grocery industry. Students in the grocery industry may be defined as individuals working in grocery, individuals whose parent(s) works in grocery, or a student studying in a relevant program with an interest in working in the industry upon graduation. In addition, this scholarship is intended for the purpose of recruiting and supporting a particular group or area of the industry and should thus be awarded to a student based on the specifications outlined on the attached form.

3. DISTRIBUTION OF FUND

The Foundation will select the scholarship recipient (s), using an application process, and pay the funds directly to the educational institution indicated by the recipient. The Foundation shall administer the fund in accordance with the terms of this agreement, under and subject to the Foundation’s governing instruments, as amended from time to time, and in accordance with procedures for the administration of similar funds of the Foundation. The Fund, and distributions from the Fund, shall be subject to the ultimate control and absolute discretion of the Foundation. This fund is intended to be a component part of the Foundation. Contributions to this Fund are irrevocable. For the purpose of ensuring that the fund qualifies as a component part of the Foundation for federal tax purposes, the Foundation acting alone shall have the power to modify the terms of this agreement.

DONOR

Signature: _____
Printed Name: _____
Date: _____

THE NGA FOUNDATION

Signature: _____
Printed Name: _____
Date: _____

Thank You For Your Support!

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